



MEMORANDUM

To: Chair Remke, Commissioners Casher, Eskovitz, Wasserman, and Wynne

From: Lynda Cassady, Division Chief

Subject: Monthly Report

Date: September 2, 2015

Advice Requests

Phone requests for August: 582	Phone count YTD: 5,701
E-mail requests for August: 557	E-mail count YTD: 6,069

Workshops, Webinars and Outreaches – 2015

As requested at the August meeting, included below is a summary of the 2015 educational programs to date conducted by TAD staff. By the end of the year, it is anticipated that TAD staff will have completed approximately 50 workshops and webinars with over 1,000 participants. The outreach programs offer one-on-one training, usually at the agency's Sacramento office, for new SEI filing officers.

In 2016, our outreach programs are expected to increase in both number and participants because of the election. In addition, we also are planning to expand the number of YouTube presentations available on the new website.

Campaign Manuals and Forms

The Campaign Disclosure Manual 1 for State Candidate Controlled Committees and Committees Primarily Formed for State Candidates will be available in September for public comment. FPPC Form T-10 was revised and the 2015/16 Form 700, Statement of Economic Interests, will also be available soon for public comment.

Campaign Filing Schedules for 2016

Consultant Courtney Miller has prepared 16 state and local filing schedules for the 2016 elections. The state schedules for 2016 are posted and the local schedules will be posted in conjunction with our new website.

Conflict of Interest Codes

The FPPC is the code reviewing body for over 200 state agencies and 600 multi-county agencies. Since my last report, the following conflict of interest codes were approved:

State Agencies:

- Cal Expo
- CalPERS
- Prison Industry Authority
- State Transportation Agency

Multi-County Agencies:

- Inland Empire Health Plan Health Access Joint Powers Agency
- Inland Empire Health Plan Joint Powers Agency
- Inland Empire Regional Composting Authority
- Mid-Peninsula Regional Open Space District
- Napa County Resource Conservation District
- Northeast Plateau Air Basin District
- School for Integrated Academics and Technologies (SIA Tech)
- Truckee Tahoe Airport District
- Yuba Community College District

Presentations, Workshops, and Outreaches – 2015

Location	Type of Presentation	Type of Audience	Number of Participants
FPPC	Form 700 Outreach	Sacramento/San Joaquin Delta Conservancy	3
FPPC	Form 700 Outreach	Water Resources Control Board	4
FPPC	Form 700	Local Filing Officers	60 (2 presentations)
FPPC	Form 700	State Agency Filing Officers	110 (3 presentations)
Napa County	Form 700	County Filers	30
Glendale	Campaign	Candidates/Treasurers	28
Long Beach	Campaign	Local Filing Officers	51
Santa Rosa	Form 700	City Filers	68
Central Basin MWD Commerce	Form 700	Filers	70
Three Valleys MWD Claremont	Form 700/Campaign	Local Filing Officers	25
Riverside County Sheriffs' Dept.	Form 700	Filers	30
CA State Sheriffs' Assn. - Sacramento	Form 700/Campaign	Filers and Filing Officers	40
CSU Chancellor Long Beach	COIC/Form 700	Filing Officers – 23 campuses	25
CA Auditors Assn.- Sacramento	Overview of PRA reporting rules	State and County Auditors	50
Political Treasurers' Assn. – Napa	Campaign	Political Treasurers	45

Nuts and Bolts City Clerks' Assn. - Modesto	Form 700/Campaign	Filing Officers/Clerks	50
Delta Protection Commission	Form 700 Outreach	Staff	5
Twin Rivers School District	Conflict of Interest Code Amendment	District Staff	3
San Gabriel	Form 700/Campaign	Filing Officers	Scheduled for September 40 attendees (estimated)
CA State Sheriffs' Assn. Foundation	Overview of PRA reporting rules	Administrative Staff	Scheduled for September 45 attendees (estimated)
Bakersfield	Form 700/Campaign	Filing Officers	Scheduled for October 30 attendees (estimated)
Chula Vista	Form 700/Campaign	Filing Officers	Scheduled for October 50 attendees (estimated)
City Clerks' New Law La Jolla	Overview of new laws and regulations	City Clerks	Scheduled for December 100 attendees (estimated)

Webinars – 2015

Type of Webinar	Type of Audience	Number of Participants
Form 700	Local Filing Officers	371 (5 webinars)
Form 700	State Agency Filing Officers	95 (2 webinars)
Conflict of Interest Code Amendments	State Agencies	63 (3 webinars)
Campaign	Local Filing Officers	Six planned through the end of the year - 450 attendees (estimated)
Candidates/Treasurers	Local	Three planned through the end of the year - 100 attendees(estimated)