



STATE OF CALIFORNIA
FAIR POLITICAL PRACTICES COMMISSION
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To: Chair Germond, Commissioners Cardenas, Hatch, and Hayward

From: Deborah Hanephin, Manager, External Affairs and Education

Subject: Statement of Economic Interests (Form 700) and Related Documents (Form 700 Reference Pamphlet, Form 700-A and Form 700-U)

Date: November 5, 2018

Attached for your approval are the 2018/2019 Statement of Economic Interests (Form 700) forms, instructions, and reference pamphlet. They have been revised to reflect current dates and filing deadlines.

The Form 700 has been re-organized to help filers get to the heart of the statement more quickly. A Table of Contents and list of resources have been added to the title page, and other pages in the form have been re-ordered. The page formerly titled “Which Schedule Do I Use?” has been re-created as a Quick Start Guide and is now page 2 of the document. The Q & A portion of the document has been moved to the end. The gift limit amount will be updated after the November 15, 2018, Commission hearing. Page references will be corrected in the final version.

Please note that there were no substantial changes to the content of the form, and that there were no statutory or regulatory changes that affected the Form 700 or related documents. Changes to the documents are highlighted in yellow. We received comments from the public which resulted in minor changes to the Form 700; these are highlighted in green.

The forms, instructions, and reference pamphlet were made available on the Commission’s website in October for public review and comment.

I recommend your approval of the following:

- Form 700 – Statement of Economic Interests
- Form 700 Reference Pamphlet
- Form 700-A – Auditors, Claims Managers/Adjusters, and Other Eligible Filers
- Form 700-U – University Principal Investigators