



STATE OF CALIFORNIA
FAIR POLITICAL PRACTICES COMMISSION
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To: Chair Silver, Commissioners Baker, Ortiz, Wilson, and Wood

From: Chloe Hackert, Education & External Affairs Unit Manager

Subject: Statement of Economic Interests (Form 700) and Related Documents (Form 700 Reference Pamphlet, Form 700-A, Form 700-U, Form 700 Amendments, and Form 700 Frequently Asked Questions)

Date: November 8, 2024

Attached for your approval are the 2024/2025 Statement of Economic Interests Form 700, Form 700 Reference Pamphlet, Form 700-A, Form 700-U, Form 700 Amendments, and Form 700 Frequently Asked Questions.

They have been updated with dates and filing deadlines, the new gift limit in 2025-2026, and frequently asked questions. Additionally, the documents have been updated with changes resulting from the passage of recent legislation [AB1170](#), requiring certain filers under Government Code Section 87500 to file electronically with the FPPC. All updates are highlighted in yellow.

The attached documents were made available on the Commission's website in October for public review and comment. We received one public comment regarding a typo on page 5 of the Reference Pamphlet which has been corrected. We received another public comment regarding clarifying the filing methods on page 4 of Form 700. Additionally, staff made minor changes to the Reference Pamphlet upon further discussions of AB1170. All changes made since the documents were noticed are highlighted in green.

We also received several public comments from city and county clerks regarding the implementation of AB1170 and the requirement for local 87200 filers to file electronically through the FPPC's electronic filing system. No other changes to the Form 700 and related documents were made in response to these comments. However, the FPPC has been engaging with external stakeholders regarding the resulting changes from AB1170 and the implementation of these changes with upcoming training opportunities and updated educational materials.

I recommend your approval of the following:

- Form 700 – Statement of Economic Interests
- Form 700-A – Auditors, Claims Managers/Adjusters, and Other Eligible Filers
- Form 700-U – University Principal Investigators
- Form 700 Amendments