

- 1. Q What is an "Expanded Statement of Economic Interests (Form 700)"? A - An "Expanded Statement of Economic Interests" is a single statement that a public official who holds multiple positions subject to reporting requirements may file instead of separate and distinct statements for each position. (Regulation 18723.1(a).)
- 2. Q Does a filer need to list all positions for an expanded statement?
 A Yes. An official's expanded statement shall disclose all reportable interests for all jurisdictions in which they serve and list all positions for which it is filed. However, a statewide elected officer, specified in Section 82053, who holds multiple positions subject to reporting requirements and who files an expanded statement, is only required to file for the officer's primary position and is not required to list additional positions. (Regulation 18723.1(b).)
- **3. Q** Can a filer submit an expanded statement electronically via the FPPC e-filing system?
 - **A** Yes. A filer may use the FPPC's e-filing system to submit an expanded statement covering multiple positions, even if the FPPC is not the filing officer for some of those positions.
- 4. Q Can a filer amend their past Form 700 filings to add reportable positions?
 A Yes. A filer can, via the FPPC e-filing system, amend their previous Form 700 filings to add positions regardless of whether the FPPC is the filing officer for those positions.
- Q Can an expanded statement cover different reporting periods?
 A No. An expanded statement must cover a single reporting period for all positions listed.
- Q What disclosure category is applicable for an expanded statement?
 A The filer must disclose their interests according to their broadest disclosure category.
- Q Is an expanded statement required for an official who holds multiple positions?
 A No. An official with multiple positions subject to reporting requirements is not required to file an expanded statement. They may instead meet their obligations by filing separate Form 700 statements for each position.



- **8. Q** Should a filer forward a copy of their expanded statements to all jurisdictions covered by the statement?
 - **A** If an expanded statement includes positions for which the FPPC is not the filing officer, the filer should provide a copy to the local filing officer for each applicable position.

If a filer holds a position listed under Government Code Section 87200, they are not required to file statements under the conflict-of-interest code of any agency with the same or smaller jurisdiction. However, it is still recommended that the filer provide a courtesy copy to the local filing officer for recordkeeping purposes.



Expanding Statement

a. Log in to the <u>FPPC e-filing system</u>. If you are filing an expanded statement for positions that file with the FPPC, select all positions that apply. Then click "**Start Filing Now**". (Continue to Step c for instructions to add a position that does not file with the FPPC.)



b. You can choose the position that you would like to appear on the cover page.

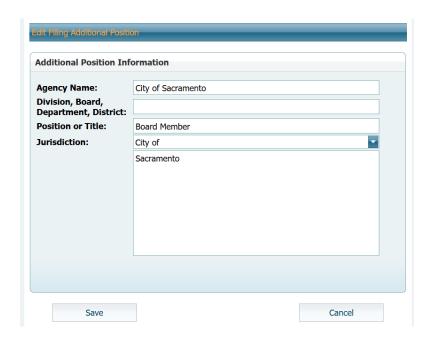




c. If you want to include additional positions that do not file with the FPPC, click on "Add Additional Positions".

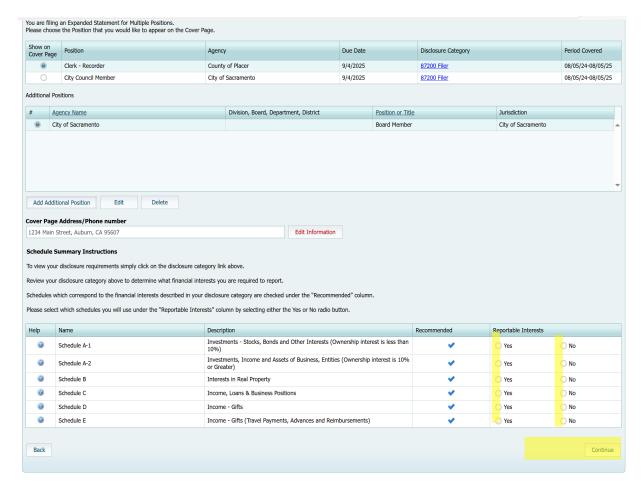


d. You can add more positions as needed.





e. Once all expanded positions are added, please select which schedule you will use under the "Reportable Interests" column by selecting either the Yes or No button. And then click "Continue".

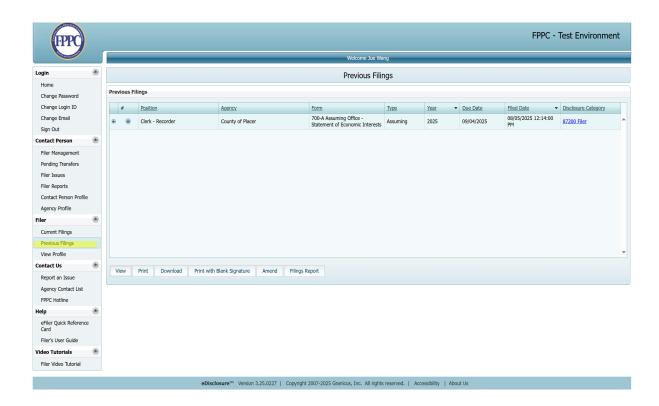


f. Once you have finalized your form, you see this.



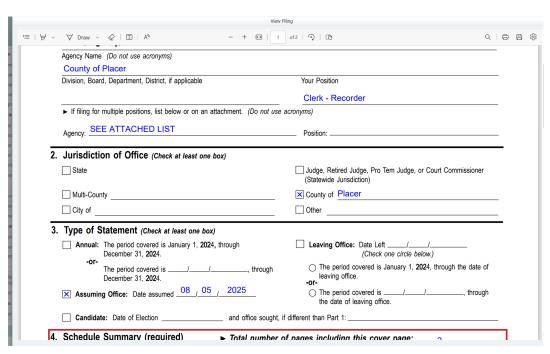


g. If you add a position for which the FPPC is not the filing officer, you should send an electronic (PDF) or hard copy of your filing to the local filing officer for the applicable position. A copy of your filing has been saved in your profile under "Previous Filing".





h. Here is a screenshot of what the statement will look like.



STATEMENT OF ECONOMIC INTERESTS COVER PAGE ATTACHMENT COVER PAGE ATTACHMENT EXPANDED STATEMENT LIST Agency Name Division, Board, Department, District City of Sacramento City of Sacramento Board Member City of Sacramento Board Member City of Sacramento Board Member City of Sacramento City of Sacramento Board Member City of Sacramento City of Sacramento City of Sacramento City of Sacramento Board Member City of Sacramento Division, Board, Department, District City of Sacramento City of Sacramento