

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

**▶ 1. BUSINESS ENTITY OR TRUST**

Name \_\_\_\_\_

Address (Business Address Acceptable) \_\_\_\_\_

Check one

Trust, go to 2

Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF THIS BUSINESS**

**FAIR MARKET VALUE**

**IF APPLICABLE, LIST DATE:**

\$0 - \$1,999

\$2,000 - \$10,000

\$10,001 - \$100,000

\$100,001 - \$1,000,000

Over \$1,000,000

\_\_\_\_/\_\_\_\_/ **25**

ACQUIRED

\_\_\_\_/\_\_\_\_/ **25**

DISPOSED

**NATURE OF INVESTMENT**

Partnership

Sole Proprietorship

\_\_\_\_\_  
Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None

or

Names listed below

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:

INVESTMENT

REAL PROPERTY

\_\_\_\_\_  
Name of Business Entity, if Investment, or  
Assessor's Parcel Number or Street Address of Real Property

\_\_\_\_\_  
Description of Business Activity or  
City or Other Precise Location of Real Property

**FAIR MARKET VALUE**

**IF APPLICABLE, LIST DATE:**

\$2,000 - \$10,000

\$10,001 - \$100,000

\$100,001 - \$1,000,000

Over \$1,000,000

\_\_\_\_/\_\_\_\_/ **25**

ACQUIRED

\_\_\_\_/\_\_\_\_/ **25**

DISPOSED

**NATURE OF INTEREST**

Property Ownership/Deed of Trust

Stock

Partnership

Leasehold

\_\_\_\_\_  
Yrs. remaining

Other

\_\_\_\_\_  
Check box if additional schedules reporting investments or real property  
are attached

**Comments:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Filer's Verification**

**Print Name** \_\_\_\_\_

**Office, Agency or Court** \_\_\_\_\_

**Statement Type**      2025/2026 Annual      \_\_\_\_ Annual      Assuming      Leaving      Candidate  
(yr)

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

**I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.**

**Date Signed** \_\_\_\_\_  
(month, day, year)

**Filer's Signature** \_\_\_\_\_